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1. Introduction

This document is a compilation of issues that should be taken into consideration when purchasing an edge device for a campus network and connecting it to the network, and different topology alternatives with their pros and cons.

The purpose of this document is to assist Funet members in their edge device purchasing decisions by providing guidelines on the features the edge device should preferably have. This document does not comment on the manufacturer or model of the edge device.

2. Edge Device

Each organisation has an active network device through which data communications connections are handled from the organisation's network to the outside. In this document, this active network device is referred to as a 'campus network **edge device**'. Different types of devices can act as an edge device; most typical edge devices are routers, routing switches and firewalls.

Edge devices have a couple of basic tasks that are required to enable functional data communications connections:

1. IP packet forwarding based on routing information (mandatory)

2. Traffic filtering, access control lists (mandatory)

- protection of the infrastructure (e.g. prevention of address spoofing)
- protection of the edge device itself (access control, limiting the waste of resources)

- filtering of undesired traffic, or "firewalling" (additional feature)
- 3. Changing routing information with routing protocols (mandatory with redundant connections)
- 4. Traffic classification and prioritisation (useful)

2.1. Features

Depending on the vendor, network devices support a varying number of features; for example, some devices support dynamic routing protocols, while others do not. Feature-wise, a device may be a very suitable edge device for, say, a connection with no redundancy, but is not useful for redundant connections due to a lack of support for dynamic routing protocols.

The basic requirement for a Funet edge device is support for static unicast routing, enabling the edge device to be used with a non-redundant Funet connection. A redundant Funet connection requires the edge device to support dynamic routing protocols, in particular BPG [RFC4271]. In the case of duplexed edge devices, support for an internal routing protocol such as OSPF [RFC2328] [RFC5340] or IS-IS [RFC5308] is also useful, as the devices can exchange routing information with each other. Multicast also requires support for static or BGP multicast routing [RFC4760], PIM-SM [RFC4601] and possibly PIM-SSM support [RFC4607], and the corresponding protocols towards the Local Area Network (IGMPv2 or IGMPv3 and MLDv2) [RFC5186].

The edge device should also be capable of at least basic filtering in order to block spoofed addresses and misconfigurations. In particular, traffic intended for the Local Area Network should not be let leak out, or accepting traffic from the outside with source addresses in the organisation's own address space. For more information on filtering, please refer to the BCP 38 and BCP 84 recommendations [RFC2827][RFC3704]. It should also be possible to control administration access to the edge device at least based on the source address.

The edge device should also preferably support traffic classification and prioritisation (QoS). Traffic classification and prioritisation can be used to protect critical traffic during overload or attack situations [RFC4732]. In blocking attacks, features allowing the blocking of traffic from the attackers' addresses or traffic to the service under attack in the edge device, Funet core network or even NORDUnet are also useful [RFC5635] [RFC5575].

For a more detailed breakdown of edge device features, see Chapter 7. 'Edge Device Features.

2.2. Hardware Architecture and Protections

The hardware architecture of edge devices can vary depending on the hardware type, performance and purpose of use. Typically, three different operational planes can be notice from edge devices (Figure 1): IP packet traffic forwarding plane, IP packet traffic control plane, and the network device management plane. However, the planes are not separate in all edge devices; the same hardware resources such as the CPU can handle several planes.

The IP packet traffic forwarding plane handles the most important task: traffic forwarding, filtering, classification and prioritisation based on pre-defined rules. The control plane controls the forwarding plane by defining a routing information base (RIB) and, based on the routing information base, maintaining forwarding information base (FIB) rules, according to which the forwarding plane operates. The control plane typically handles things like routing protocols. The management plane enables monitoring and maintaining the edge device by providing interfaces to both maintenance personnel and monitoring systems.



Figure 1. Operational planes of an edge device

In modern edge devices, the operational planes are separated and protected from each other, allowing any disruptions to be limited and the hardware performance optimised according to its task. On the IP packet forwarding plane, chips optimised for the task are typically used. This means that the hardware load will not significantly affect the operation of the edge device even when the traffic profile is not optimal, as is often the case during, for example, Distributed Denial-of-Service attacks.

By separating the forwarding plane from the other planes [RFC3654], the control and management planes can be protected [CPP] so that they accept only the required traffic, such as routing protocol sessions and administration connections from specified source IP addresses. It should be noted that all devices do not support the separation and protection, and there may not be optimised hardware on the forwarding plane. These devices typically have a significantly greater risk of operational disruptions.

2.3. Performance

When the performance of an edge device is evaluated, the device's performance during IP packet handling should also be taken into consideration in addition to the connection speeds (e.g. 1 Gbps or 10 Gbps). Packet traffic performance is commonly measured by packets forwarded per second (pps).

In order to ensure disruption-free operation, the edge device should be able to handle packet forwarding at the speed determined by the connections under any traffic profile. For example, 1 Gbps traffic speed with minimum packet size (taking the minimum Ethernet frame and the delay between frames into consideration) means around 1.5 Mpps. Correspondingly, a traffic speed of 10 Gbps means around 15 Mpps (Table 1).

Various traffic filtering may also affect performance, possibly reducing the nominal speed, in particular in hardware with no optimised chips on the forwarding plane. Similarly, performance may differ with IPv6 due to the implementation of the optimised chips. In the worst case, IPv6 has been retrofitted in the hardware without hardware-supported optimised packet forwarding, resulting in marginal IPv6 performance compared to IPv4 performance.

| Speed / Size of Ethernet frame | 64 bytes | 64/1518 bytes (50%/50%) | 1518 bytes | 9018 bytes |
|-----------------------------------|-------------|----------------------------|------------|------------|
| 100 Mbps | 149 kpps | 15.4 kpps | 8.13 kpps | 1.39 kpps |
| 1 Gbps | 1488 kpps | 154 kpps | 81.3 kpps | 13.9 kpps |
| 10 Gbps | 14881 kpps | 1541 kpps | 813 kpps | 139 kpps |
| 100 Gbps | 148810 kpps | 15413 kpps | 8127 kpps | 1386 kpps |

Table 1: The effect of Ethernet frame sizes to packet forwarding performance requirements

3. Edge Device Types

3.1. Router and Routing Switch

Modern routers are designed to forward, filter and classify IP packets at line rate regardless of the traffic profile. This property is achieved by utilising chips designed for the purpose for packet forwarding, as hardware and CPUs designed for normal server use are unable to handle the number of packets required by high line rates.

Similarly, routers typically have a control plane that is separated from the forwarding plane. This means that the traffic amounts will not affect the other operations of the hardware such as the routing protocols and the device monitoring and administration. Routing switches are typically similar to routers with the difference of slightly more limited feature set and the emphasis on the switch functionality in the technical solutions.

3.2. Firewall

Firewall is a device with the primary task of filtering traffic, typically using a state based filter, and possibly taking other traffic contents into consideration in addition to protocol, address and port information. Firewalls can also act as secondary routing equipment, allowing firewalls to be used as edge devices.

Firewalls differ from routers generally by performance and operation during network disruptions: firewalls are seldom able to handle traffic at line rate regardless of the traffic profile, because firewalls have limited resources, such as the connection state table size which can be overloaded. Additionally, in firewalls the packet traffic forwarding plane is not typically separated from the control plane, which means that disruptions on the forwarding plane affect the control plane and vice versa.

4. Topology Examples

For the Funet edge device, two different topology alternatives are presented, one of which is implemented with routers or routing switches, and the other with firewalls. The models use some basic components that are the same:

- The Funet network, the core network to which the organisation connects to with the edge device
- DMZ, networks visible to the Internet, typically for servers and requiring only stateless filtering
- R&E network, networks intended for research and education use, offering faster connections or freer use
- Campus, regular workstation networks or server networks only intended for internal use, possible stateful filtering

In the first alternative (Figure 2), the edge device is either a router or a routing switch, to which the Funet network is connected. The DMZ and R&E networks are also connected to the routers, as are the regular campus networks, possible protected with firewalls. In this solution, the possible protection of the DMZ and R&E networks is handled using stateless access lists in the edge routers.



Figure 2: Router as the edge device

In the second alternative (Figure 3), the edge devices are routing firewalls. As in the previous example, the DMZ, R&E and campus networks are connected to these firewalls. The traffic to all networks and services is filtered and forwarded by these firewalls.



Figure 3: Firewall as the edge device

Connections from branch offices are connected to the main campus network, forming a part of the organisations intranet, so they will not be separately discussed in this document. In the Figures 2 and 3, the branch offices are included in order to illustrate their connection to the topology.

Both models have their pros and cons. The following chapter aims to describe the differences of the models in more details so that it would be easier to select one or the other based on the features, or start looking for a different solution.

5. Router or Routing Switch as the Edge Device

5.1. Pros

- Performance typically matches the connection speeds, including the packet handling performance
- 10GE widely available, scalability to 40GE/100GE available
- Typically wide selection of features
- Routing protocols
- Multicast
- Stateless filtering (access control lists) with no performance hit
- Duplexing and redundant connections easy to implement due to statelessness
- Fewer technical limitations considering R&E networks (e.g. performance, extensive feature support, prior support for new features)
- Quite typically the packet traffic forwarding plane and control/management planes are separated and protected from each other
- Denial-of-service attacks will not affect the operations of the entire organisation. If the bandwidth of the Funet connection is sufficient, the entire organisation will not drop out of the Internet
- The operations of the target of the attack may be disrupted

5.2. Cons

- Offers only stateless filtering (access control lists)
- Separate need for a firewall, if stateful filtering is required (policies)

6. Firewall as the Edge Device

6.1. Pros

- One device can handle the tasks of the edge device and stateful firewall
- Integrated graphical management systems available
- IDS/IPS functionality available

6.2. Cons

- Performance is typically the connection speed "in good conditions"; in particular, packet handling ability is limited
- 1GE available, 10GE challenging or very expensive, 40GE/100GE not available
- Feature set varies by manufacturer
- Support for routing protocols is rare
- IPv6 support non-existent or lacking
- Multicast support non-existent or lacking
- Amount of filtering affects performance, in particular in firewalls with no optimised chips
- duplexing and redundant connections require state synchronisation between the firewalls
- May place limits on R&E networks; in particular the performance and lack of support for modern technologies
- Only a few firewalls separate the packet traffic forwarding plane from the control and management planes
- Denial-of-service attacks may affect the operations of the entire organisation, if the packet forwarding capacity or number of connections are exceeded
- Attack is stopped at the edge device, the target may operate but outside connections not

For a redundant connection, the edge device may be duplexed, or the fault tolerance can be implemented by duplexing the key components inside a modular edge device.

It may be sensible to acquire a redundant connection even if the edge device is not duplexed, in particular when the distance between Funet's fibre network connection point and the closest Funet router is long. The probability of a cut fibre is proportional to the length of the fibre connection, and repairing a cut fibre may take days at worst. Replacing or repairing an edge device is often done during the same day. The response time is affected by the device's service agreements and the available personnel and spare part resources.

7. Edge Device Features

Connecting to the Funet network means that there are some mandatory requirements for the edge device to enable traffic. Similarly, taking a redundant connection into use means additional requirements, in particular for routing protocols. In addition to these, some of Funet's services may require additional features from the edge devices. Some of the features are related to the ensuring, securing, monitoring, logging and management of the operations; they are not mandatory but may still be useful.

7.1. Funet Primary Connection

For the Funet primary connection, the device must have the following features:

- IPv4 unicast routing (mandatory)
- **Ipv6 unicast routing** [RFC2460] (mandatory)
 - IANA ran out of IPv4 addresses in early 2011
 - In order to retain the quality of service, packet forwarding must be done in hardware or at similar performance as IPv4
- 1 GE or 10 GE interfaces [IEEE802.3] (mandatory)
 - One fibre port for Funet connection, preferably with replaceable optics
 - Connection type depending on the required data transfer capacity
 - In some cases, support for coloured CWDM or DWDM optics [CWDM] [DWDM]

7.2. Funet Secondary Connection

In addition to the features of the **Funet primary connection**, the following are required for the **Funet secondary connection**:

- BGPv4 [RFC4271] (mandatory)
 - IPv4 and IPv6 routing information exchange
 - $\circ~$ For multicast, see the separate section on MBGP
- OSPF/OSPFv3 [RFC2328] [RFC5340] or IS-IS [RFC5308] (useful)
 - For redundant connection of several Funet edge devices and intranet routers
- HSRP/VRRP [RFC5798] (additional feature)
 - o Towards the campus LAN, if edge devices are duplexed
 - Enables the switchover of traffic to the backup route with the help of a virtual gateway address
- **1 GE** or **10 GE** interfaces (mandatory)
 - One fibre port for Funet connection and at least one for connecting the edge devices
 - Connection type depending on the required data transfer capacity
 - In some cases, support for coloured CWDM or DWDM optics [CWDM][DWDM]

1.1 **7.3. Multicast**

The following features are required for multicast (e.g. Funet IPTV):

- Static multicast routing or MBGP [RFC4760] (mandatory)
 - Depending on the need for redundant routing, either static or dynamic multicast routing
- PIM-SM [RFC4601] (mandatory)
 - IPv4 and IPv6 ASM multicast for routing to Funet and other edge devices; signals the active senders and receivers to the RP
 - Support for IPv6 Embedded RP [RFC3956]
 - IGMPv2 / MLDv1 [RFC2236] [RFC2710] (mandatory)
 - For IPv4 and IPv6 ASM multicast to the LAN, maintains and forwards the state information of senders and receivers
 - **IGMP snooping** and **MLD snooping** [RFC4541] required for the switches so that the traffic does not echo to all ports.
- PIM-SSM [RFC4607], IGMPv3 / MLDv2 [RFC3376] [RFC3810] [RFC5186] (additional feature)
 - Correspondingly, for SSM multicast for edge devices and IGMPv3/MLDv2 snooping for switches
- MSDP [RFC3618] [RFC4611] (additional feature)
 - For the advertisement of global multicast sessions
 - Funet's MSDP service is also in use
- Anycast RP with MSDP or PIM [RFC4610] (additional feature)
- For RP duplexing
- Access control lists for PIM/MSDP/IGMP/MLD protocols (additional feature)
 - For filtering multicast group information

7.4. Light Paths

- A separate port is required for each light path (1GE or 10 GE)
- Typically, support for CWDM optics is required (1 GE or 10 GE) [CWDM]
- CWDM optics are required, if existing fibre pairs are utilised (Funet connection)
 - o Passive CWDM muxes are installed on the fibre pairs

7.5. Other Features

The following edge device features should also be taken into consideration:

7.5.1. Fault Tolerance, Duplexed Components

- Power sources (at least two, the device must remain operational if one breaks down)
- Fan modules
- Routing module
 - interruption-free operation during routing module disruptions (switchover to the second routing module)
 - interruption-free updates
- "Hot-swap" feature for component replacement

7.5.2. Maintenance and Management Features

- Secure maintenance connection (SSH)
- Log sending to an external syslog server
- SNMPv3 network monitoring interface
- 64-bit counters for ports (32-bit versions will easily roll over)
- IPFix/NetFlow/sFlow or corresponding IP traffic logging and analysis feature
- Separate management connection via own VLAN or a physical port
- Port/VLAN traffic mirroring (Port Mirroring/Span Port) to a port or over the network.
- Possibility of saving the full configuration in an ASCII file

7.5.3. Device Support and Software

- Service agreements and response times during disruptions
- Support for software updates, "roadmap" for future features
- Manufacturer's support during disruptions (phone, e-mail, web, local representative)
- Licences, additional feature-specific licences
- Support for device manufacturer independent optics

7.5.4. Connection of the Edge Devices to the Switch Infrastructure (Layer 2)

- Link duplexing
 - With LAG, LACP protocol [IEEE802.1AX]
 - MLAG, MC-LAG or corresponding, aggregation into several physical devices
 - Spanning Tree (802.1d) for link verification
 - Rapid STP [IEEE802.1D]
 - Multiple STP [IEEE802.1Q]
- Virtual LAN (VLAN) support [IEEE802.1Q]

7.5.5. Protections in the Switch Infrastructure (Layer 2)

- DHCP snooping
 - Prevents queries to so-called "rogue" DHCP servers, such as ADSL modems or WLAN access points "inadvertently" connected to the network.
 - Maintains a list of the ports to which computers are connected to.
 - Ensures that the device only uses the IP addresses given by the DHCP server.
- IPv6 RA Guard and DHCPv6 snooping [RFC6105]
 - Prevents extraneous IPv6 Router Advertisements.
 - Can also be implemented by port-based filtering of "rogue" RA messages and DHCPv6 servers in the switches
- Port security
 - A port can be locked to work with only certain MAC addresses.
 - 802.1X port-specific authentication
- ARP inspection/IP source guard
 - A means to ensure that the IP address generating traffic belongs to the right device.
- L2 access control lists
 - Access control lists on switch ports
- Private VLAN support

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Glossary

| ADSL | Asymmetric Dynamic Subscriber Line |
|---------|--|
| ARP | Address Resolution Protocol |
| ASCII | American Standard Code for Information Interchange |
| BCP | Binary Communications Protocol |
| BGP | Border Gateway Protocol |
| CWDM | Coarse Wavelength Division Multiplexing |
| DHCP | Dynamic Host Configuration Protocol |
| DMZ | Demilitarized Zone |
| DWDM | Dense Wavelength Division Multiplexing |
| FIB | Forwarding Information Base |
| HSRP | Hot Standby Router Protocol |
| IANA | Internet Assigned Numbers Authority |
| IGMP | Internet Group Management Protocol |
| IDS | Intrusion Detection System |
| IP | Internet Protocol |
| IPS | Intrusion Prevention System |
| IS-IS | Intermediate System to Intermediate System |
| IPTV | IP Television |
| L2 | Layer 2 |
| LACP | Link Aggregation Control Protocol |
| LAG | Local Address Group |
| LAN | Local Area Network |
| MAC | Media Access Control |
| MBGP | Multiprotocol BGP |
| MC-LAG | Multi-Chassis Link Aggregation Group |
| MLAG | Multi-Chassis Link Aggregation Group |
| MLD | Multicast Listener Discovery |
| MSDP | Multicast Source Discovery Protocol |
| OSPF | Open Shortest-Path First |
| PIM | Protocol Independent Multicast |
| PIM-SM | Protocol Independent Multicast – Source Mode |
| PIM-SSM | Protocol Independent Multicast – Source Specific Multicast |
| PPS | Packet Per Second |
| QoS | Quality of Service |
| R&E | Research and Education |
| RA | Router Advertisement |
| | |

| RFC | Request for Comments |
|------|------------------------------------|
| RIB | Routing Information Base |
| RP | Rendezvous Point |
| RSTP | Rapid STP |
| SNMP | Simple Network Management Protocol |
| SSH | Secure Shell |
| STP | Spanning Tree Protocol |
| VLAN | Virtual LAN |
| VRRP | Virtual Router Redundancy Protocol |
| WLAN | Wireless LAN |

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